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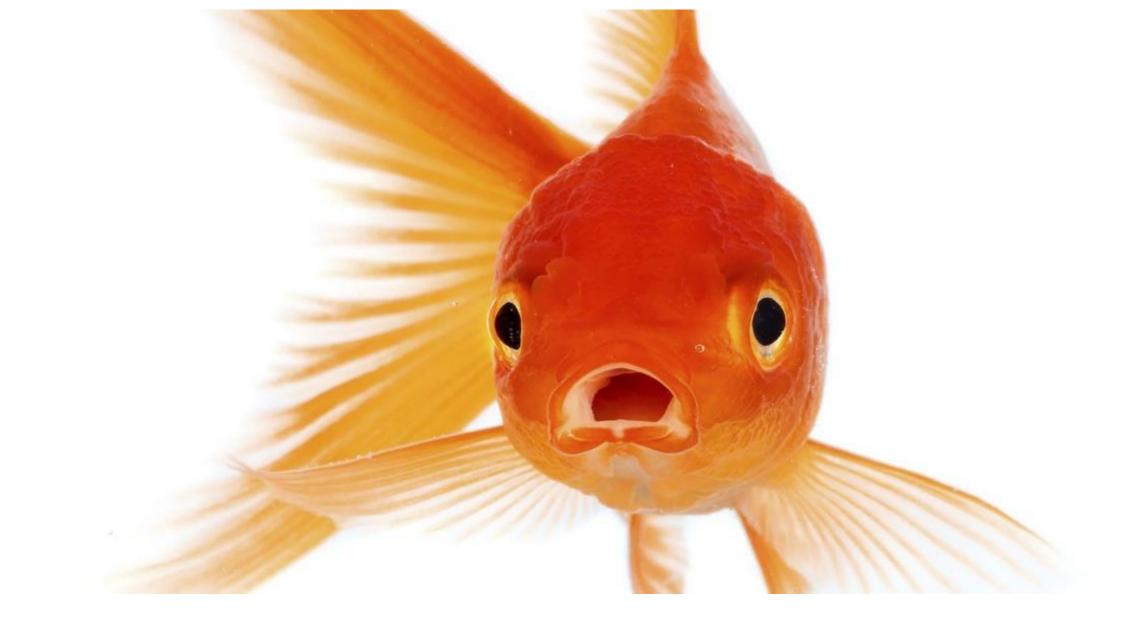


TRIDIUM

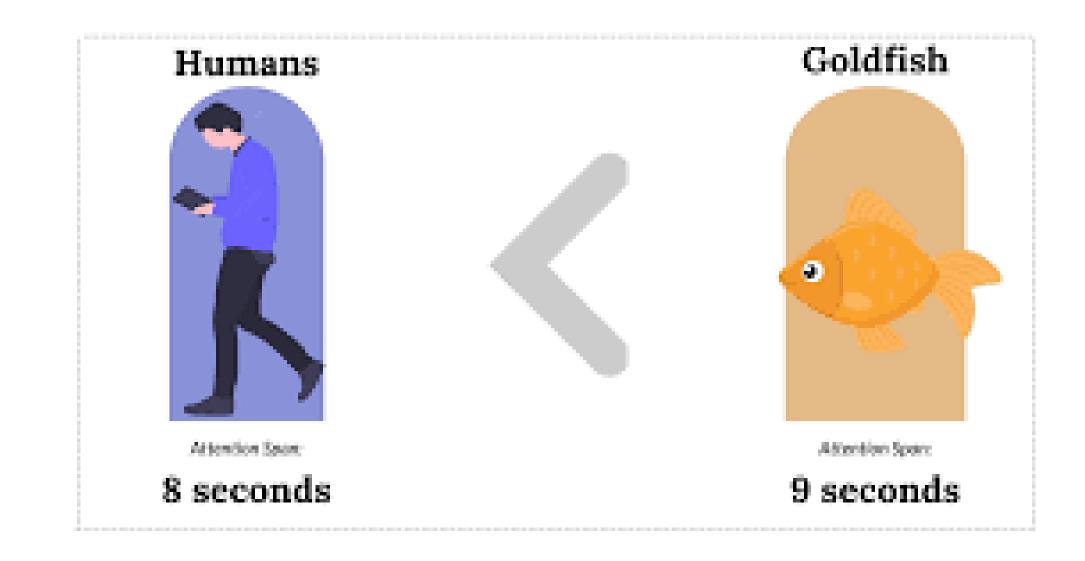
#### TRIDIUM



#### CREATING HIGH PERFORMANCE BAS SYSTEMS A GSA CASE STUDY









#### Agenda

- 1. Introductions of speakers.
- 2. What makes a high performing building or BAS system.
- *3. How to focus boatloads of data to maximize building performance.*
- *4. How to Determine Key Performance Indicators (KPI).*
- 5. Network design, managing traffic and critical devices to mitigate cyber security.
- *6. The keys of histories, trends and understanding graphics.*
- 7. Case studies and examples.





#### Jon Christopher Larry PE, CxA, LEED AP, CEM





- Exp US Services Inc. Director of Energy Engineering
- 35 years of comprehensive experience on energy-efficient highperformance smart and intelligent buildings.
- AEE Past President and named "Energy Engineer of the Year 2000" by the Association of Energy Engineers (AEE)
- **CABA** Vice-Chair of CABA IBC, Chair of (BIQ) Building Intelligence Quotient and Zero Energy Consortium Committees.
- **ASHRAE** Chairman of Technology, Energy and Governmental Activities, Chapter Technology Transfer Committees.
- NIST GCTC SBSC Chairperson for the National Institute of Standards and Technology (NIST) Global Cities Team Challenge (GCTC) on Smart Buildings and Smart Cities (SBSC).

#### Jason Reed CIPE, N4 Certified



Exp US Services Inc. – Master Systems Integrator

30 years in the industry

Knowledge of advanced BAS Controls and an expert in Tridium Integration.

Also knowledgeable of MEP systems, electrical wiring, communication and network cabling as well as cyber security



#### Only design consultant who provides smart building expertise

#### **KEY SERVICES**

#### Smart Buildings

- Systems Integration
- Integrated Automation Design
- Supervisory Control
  + Monitoring
- Power Monitoring Systems
- Enterprise Energy Management
- Fault Detection
- Control Panel Design

#### Commissioning

- Retro +
- Recommissioning
- Ongoing Commissioning
- HVAC System
  Repair + Upgrade
- Control Loop Tuning
- SharePoint Project,
- Program + O&M
- Web Portals

#### **Energy Management**

- Energy Audits
- Renewable Energy Feasibility Studies
- Measurement + Verification
- Advanced Energy Metering
- Biomass CHP Implementation
- Thermal Imaging
- BAS System Integration
- Automated Demand Response
- LEED Consulting
- Energy and CFD Modeling
- Wind + Photovoltaic Design/Build

#### 30+ intelligent building projects completed 20+ years of intelligent buildings

experience

Full-service solutions backed by past performance

0

Facility information management experts

Integrated, client-focused approach

Leverage experience with technologies

System integration solutions



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# WHAT IS AN INTELLIGENT – SMART BUILDING

- Definition from CABA or Association for Smarter Homes & Buildings (ASHB):
- An intelligent building gives building owners the flexibility to integrate individual building systems to deliver an enhanced working or living environment for occupants, and optimal equipment functionality and better management of resources for owners
  - Needs or benefits:
    - Better performance
    - Interoperability
    - Occupant Satisfaction
    - Return of Investment

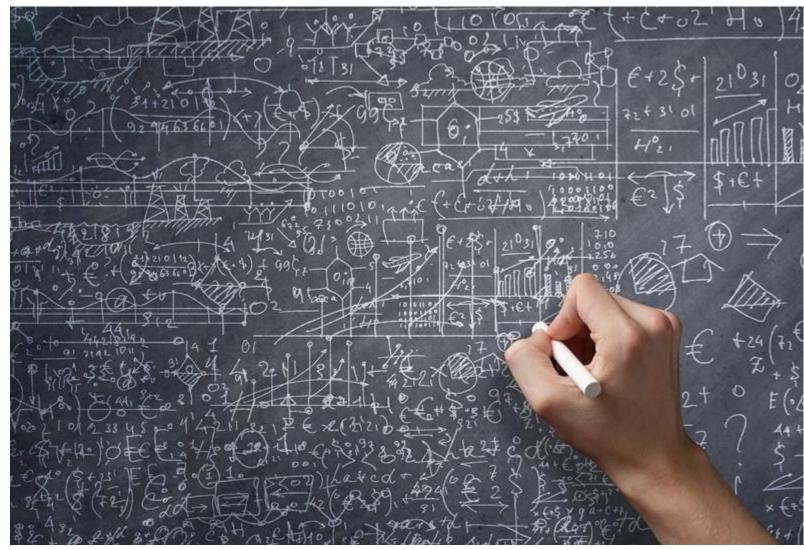


## **ISSUES - CONCERNS OR HURDLES – ITEMS TO ADDRESS TO INCREASE PERFORMANCE**

- Data Overload, confusion, can't see the forest through the trees.
- Operator Knowledge and Understanding do they know how a building performs
- How do you measure high performance Key Performance Index (KPI)
- Basic items to be included in the BAS for high performance
- Extra items which will enhance the building performance
- Slow data transfer, slow transfer, Graphic update delays, speed of connection
- Unsecured networks, trending frequency, storage size and location
- Systems not communicating, dead points, Lack of commissioning
- Points not linked or addressed, Lack of standardization
- Visually see issues which need to be addressed to increase performance



#### **ISSUE: DATA OVERLOAD**



- Buildings are now getting connected
- Systems within the buildings are getting connected
- Millions of points are creating data
- Too much data creates confusion



# **STEPS TO ADDRESS DATA OVERLOAD**

- Does the system need the data in the first place? Don't pull this data in if not important.
- Don't store data on the edge. Use a data lake or storage space (cloud or on-site server).
- Don't create trends of all data and only at required intervals.
- Use data analysis software to manage and organize important from the chaff.
- Fault Diagnostics system to sift through data to find important information.
- Graphics and tools applications to create a data story use to communicate
- Turn data issues into action what is the data telling the operator to do to increase performance.
- Create a speedometer....to drive performance.



# **ISSUE: USER KNOWLEDGE**

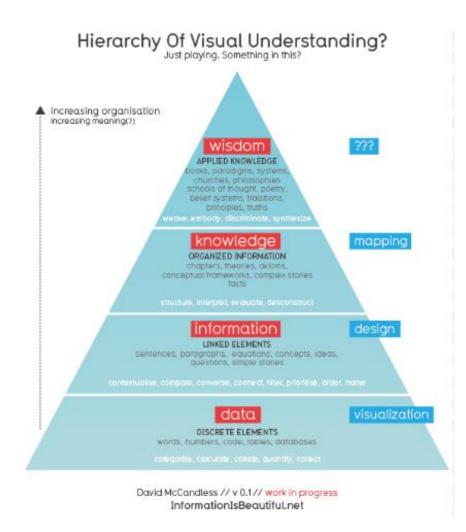
- The BAS is a tool for the user but how well the tool works is based upon the user's knowledge.
- There has been a trend to use less trained building operators
- BAS Contractor needs to first understand the existing knowledge base of the users and owner.
- Computer skills?
- Building System skills?
- Comfortable with data?







## **STEPS TO ADDRESS POOR USER KNOWLEDGE**



- Assess this knowledge before designing BAS.
- Provide training to users as part of the install focus on performance.
- Building Operator Certification (BOC) Training
- Ask owner for additional training for their people
- Don't just train them on using BAS but the tools

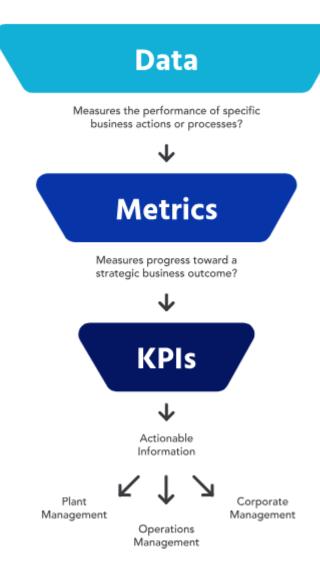


#### **ISSUE: MEASURING BUILDING PERFORMANCE**



- Is the building occupied by the ownership or leased?
- Is the building public or private?
- Do occupants visit, live or work in the building?
- Can vary based on Client
- Can vary based upon usage
- Can vary based upon occupants
- Talk to the client and investigate.

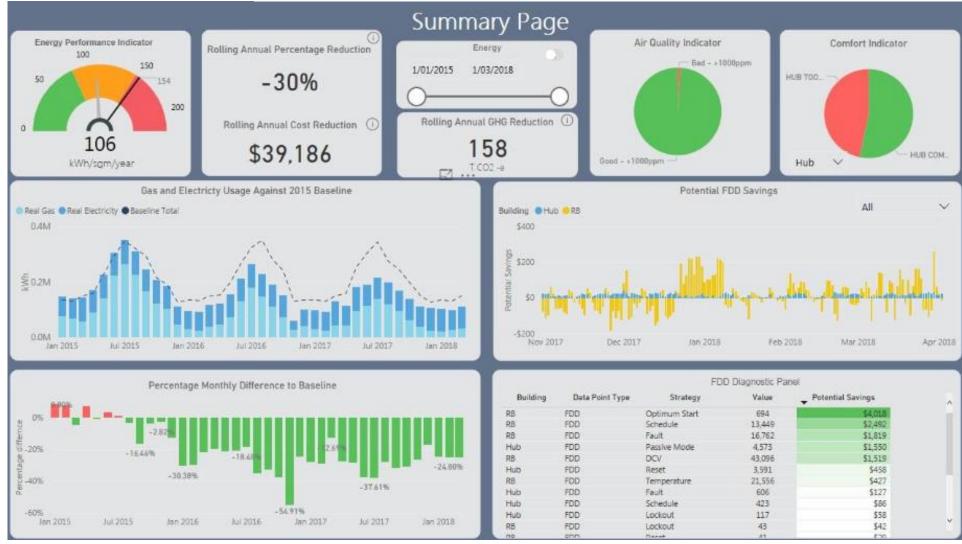
#### **STEPS TO MEASURING BUILDING PERFORMANCE**



- Major areas of focus include:
  - Utility costs
  - Sustainability
  - Operational & maintenance costs
  - Annual cost of ownership (lease cost)
  - Value of building
  - Cost of staff in the building
  - If sales number of visitors
  - Safety if critical occupancy



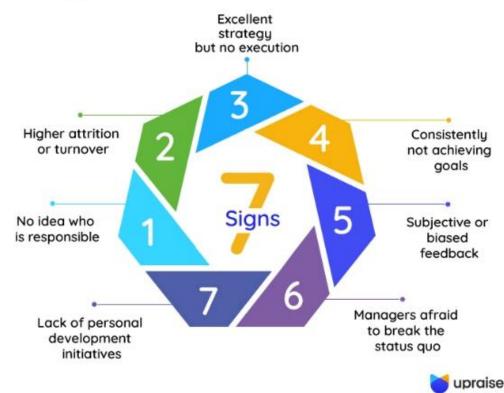
#### BUILDING PERFORMANCE – KPI - BUILDING DASHBOARD EXAMPLE



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## ISSUE: SYSTEMS TO BE INCLUDED TO MAXIMIZE BUILDING PERFORMANCE

7 Signs of Poor Performance Management Process at Work

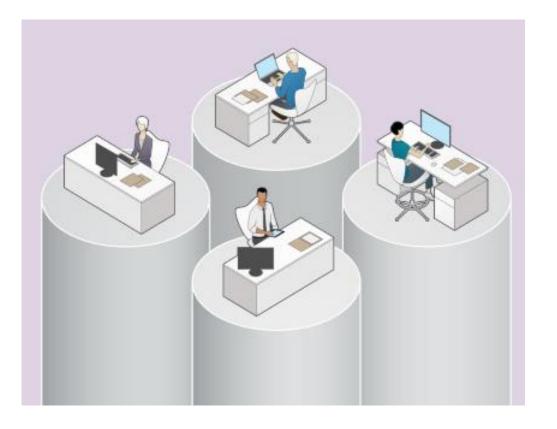


- Most systems are focused on HVAC
- If you limit the BAS to HVAC, you limit performance
- Systems are not interconnected
- The organization is segmented
- No one is measuring BAS performance





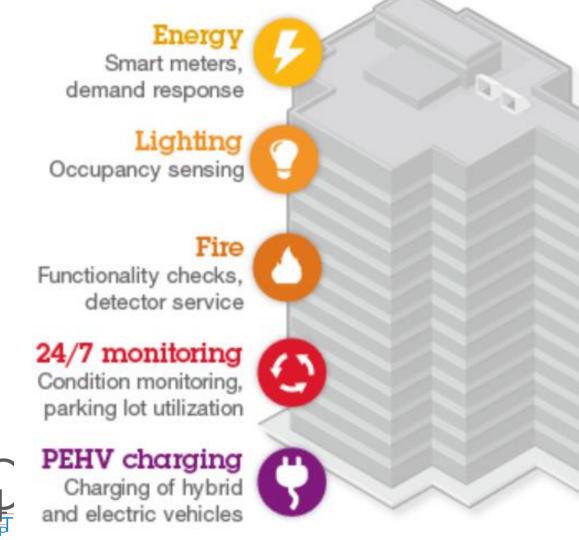
## STEPS TO ADD SYSTEMS TO BE INCLUDED TO MAXIMIZE BUILDING PERFORMANCE



- Other systems may include:
  - Utility meters and submeters
  - Computerized maintenance Systems
  - Lighting control
  - Enhancing occupant experience
  - IAQ, Comfort, ease of work
  - DAS (Distributed Antenna System)
  - Facility Network (OT vs. IT)



## SYSTEMS TO BE INCLUDED IN A SMART BUILDING



#### Water

Smart meters, use and flow sensing

#### HVAC

**A** 

Fans, variable air volume, air quality

#### Elevators

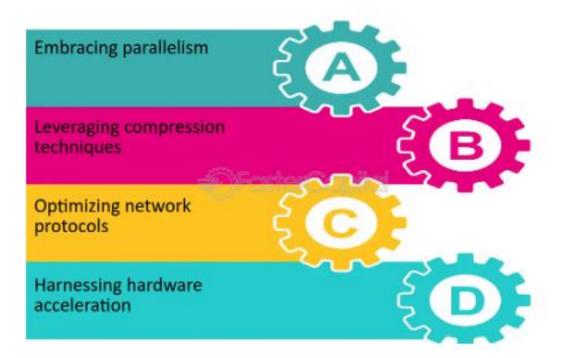
Maintenance, performance

#### Access and security

Badge in, cameras, integration perimeter, doors



# **ISSUE: SLOW DATA AND PROCESSING SPEED**





- Today data and processing speed needs to be almost instantaneous.
- This includes device processing and reaction.
- Users may click and unclick if slow response causing frustration.
- If refresh times are slow, users will not use the system or ignore issues
- Trends, data, etc. may not be processed.
- Meters may be delayed.

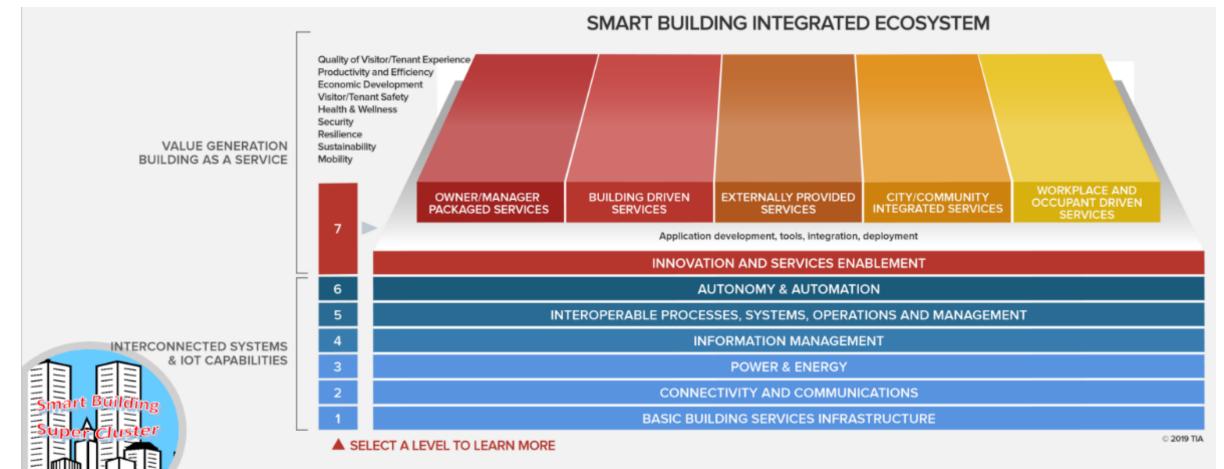
## NETWORKS: STEPS TO SPEED UP DATA AND PROCESSING SPEED

- Start with a well designed, security network framework where all OT systems communicate. Propose a new common shared network
- Don't reuse existing. Use new CAT6 cabling, move toward IP with spider runs (not a loop).
- Watch run lengths (if too long provide fiber)
- Controller loads try not to overload controllers (20% spare)
- Program graphics so all the data is not re-freshing each time. Minimize data across the network
- Trending, updates set trend data and updates (don't need them every second and you don't need every point)
- Use data storage or data lake to store data, not controllers.



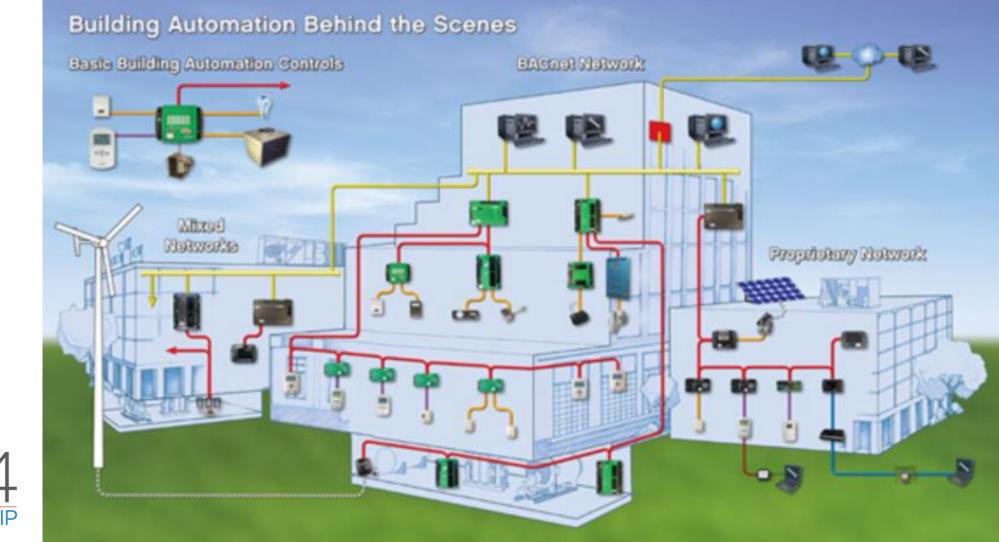


# **SMART BUILDINGS**



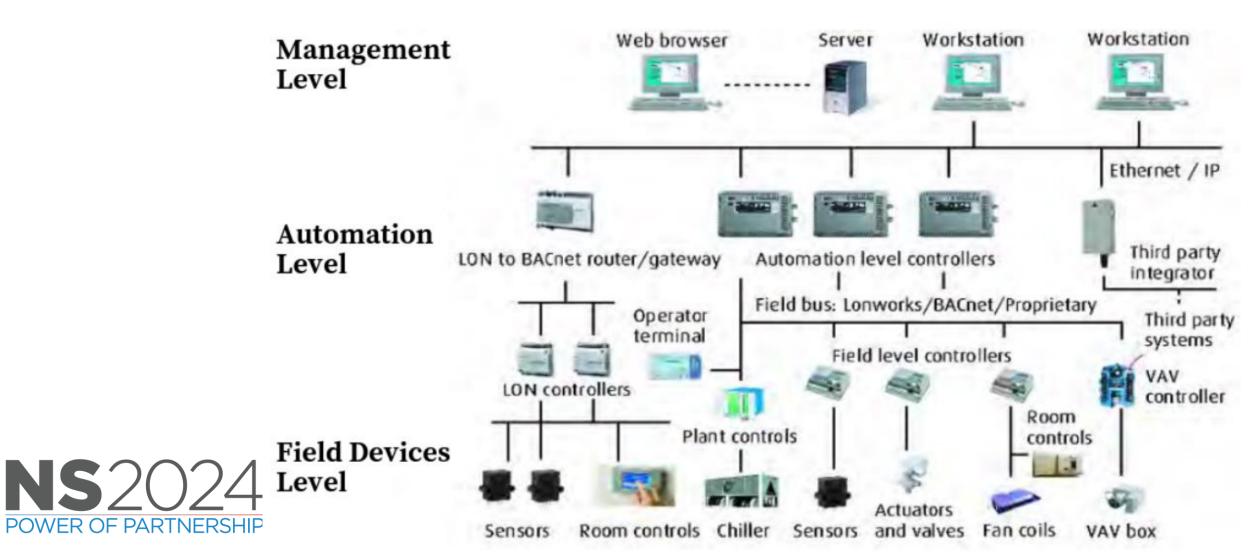
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## FACILITY NETWORK THROUGHOUT THE SMART BUILDING





### MULTI-LEVELS OF NETWORKS IN A SMART BUILDING







# GSA uses Sky Sparks – GSALink



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## **GSA use of CMMS**

11/

#### Legacy situation: No national standard for CMMS







# **BAS PERFORMANCE: LACK OF TOOLS**

- A BAS is more than data & monitoring
- It does not just control the building
- System operation is a must but only a minimum requirement
- The use of the BAS needs to be instructed
- Systems should not operate by themselves
- Graphics need to drive change
- Tools need to create input





## **BAS PERFORMANCE: TURNING THE BAS INTO A SOLUTION**

- Think about how to maximize performance before design.
- Understand organization and what makes high performance
- Work with client and operators to educate them
- Develop tools for the users
- Make the graphics create questions of the operator
- Allow interaction so operators get connected
- Provide modification portals to tweak performance
- Add icons for reports, trends, sequences
- Allow personalization of GUI by user







# **GRAPHICS & EXAMPLES**



# **KPI EXAMPLES**

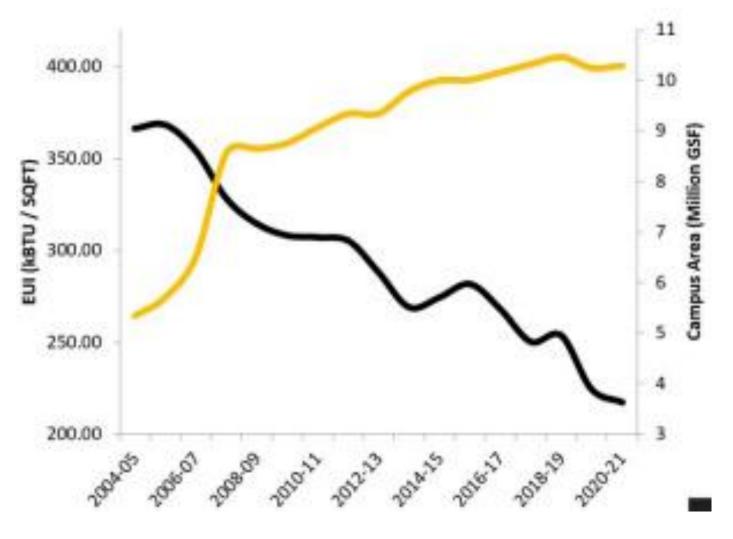
- Energy or Water
  - Tie meters into EMCS and track use
  - Add faults for loss of connection
  - Add faults for too high or too low
  - Set daily, weekly, monthly limits
- Efficiency
  - Trend chiller KW/ton with temperatures
  - Trend boiler % with temperatures
  - Add faults if out of range
- Operations
  - Add faults if equipment is running outside of schedule
  - Add faults if setpoints are out of range

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- Comfort
  - Add faults if temperatures are outside set points
  - Add faults if IAQ are outside set points
  - Add faults if humidity are outside set points
  - No glare
- Maintenance
  - Work order faults filters not changed
  - Simultaneous heating and cooling
  - Doors/windows left open



# **Energy USE KPI**





# **KPI EXAMPLES**

- Energy or Water
  - Energy Utilization BTU/SF
  - Water Utilization Kgallons/SF
- Efficiency
  - chiller KW/ton <0.6 only above 60 F
  - boiler % >80% only below 50 F
  - Fan VFDs <80% speed
- Operations
  - equipment following schedule
  - setpoints within range

- Comfort
  - Space ~72 F, 50% RH IAQ 1,000 ppm CO2
  - FCs at 30 FC?
- Maintenance
  - Reduced sick days
  - Increased billable hours.
  - Work orders closed < 5 days
- Revenue
  - Increased # of visitors
  - Increased remote meetings

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# **DASHBOARD OF PROJECTS IN A REGION**

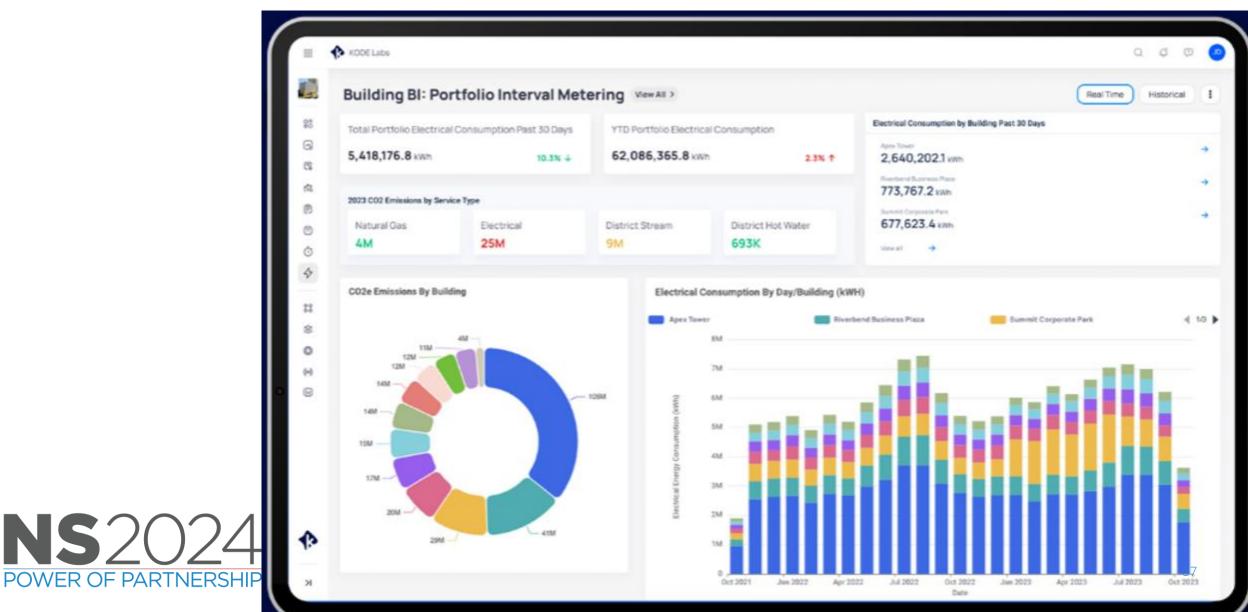
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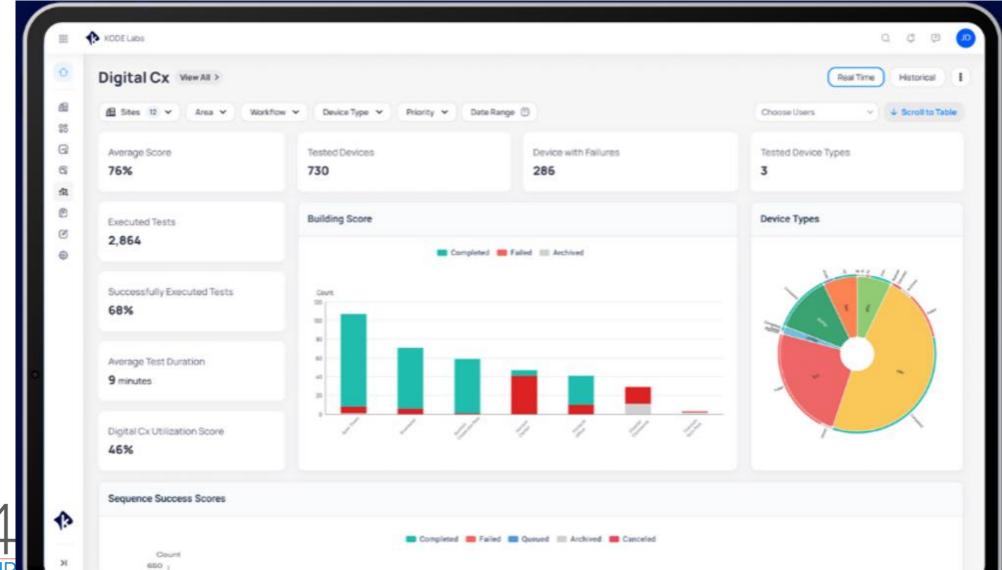


#### **BUILDING DASHBOARD EXAMPLE**



**NS**2



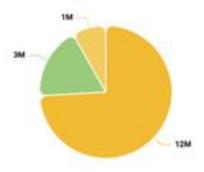


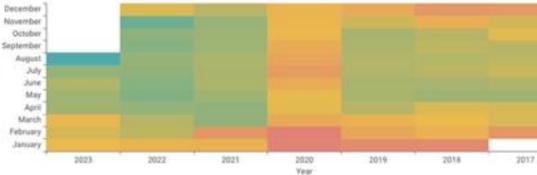






2022 Breakdown by Service Type Emissions By Service Type (kgCO2e) Energy Consumption By Service Type Energy A Service Type 500000 7000000 Emissions (kgC02e) Consumption (kBTU) 6000000 400000 Natural Gas 561K 11M 5000000 Electric 1M 14M 300000 4000000 ZM 24M Total-2000000 200000 2000000 100000 1000000 D Nov 2019 Apr 2021 Jan 2017 Jun 2018 Nov 2019 Apr 2021 Jan 2017 Jun 2018 Sep 2022 Sep 2022 End-Date, Service Type Month Year CO2e Emissions By Service Type **Emissions By Month Year** December 1M November





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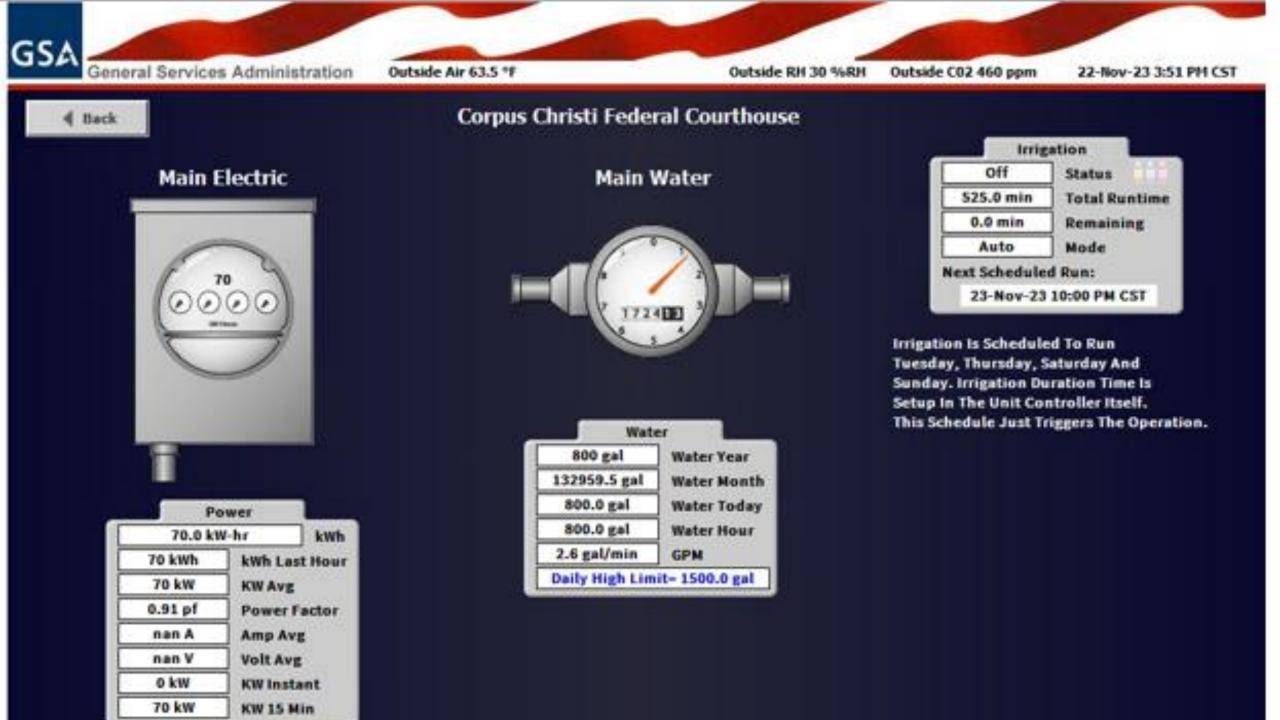
Emissions By Meter (kg/CO2e)

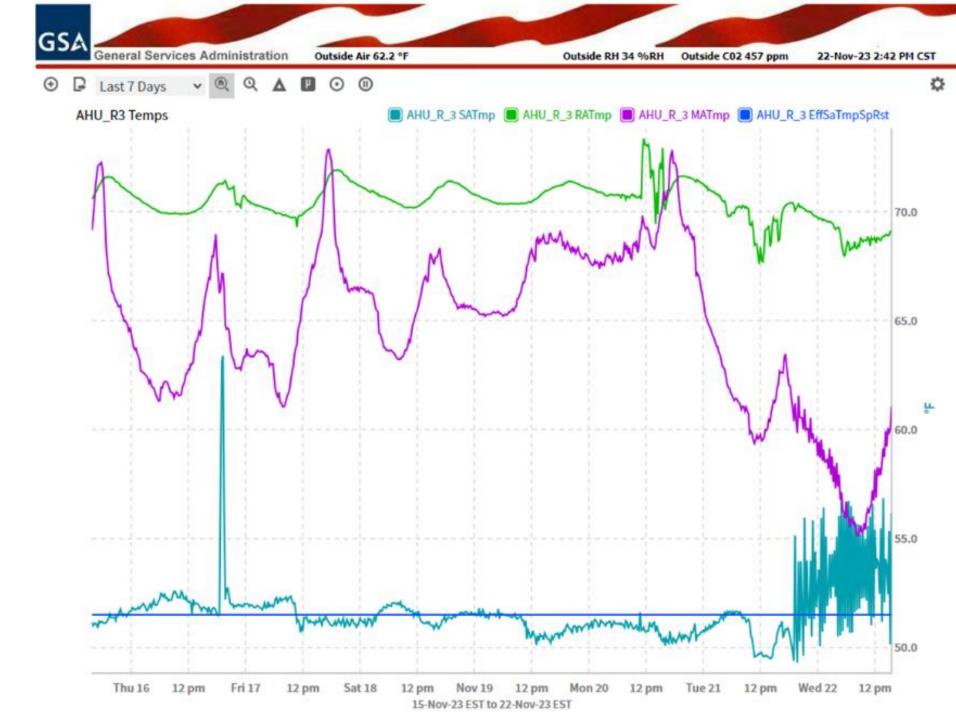
### Energy Consumption Per Year By Service Type

Ethissoulis Fei Teal by Service sybe	ons Per Year By Serv	vice Type
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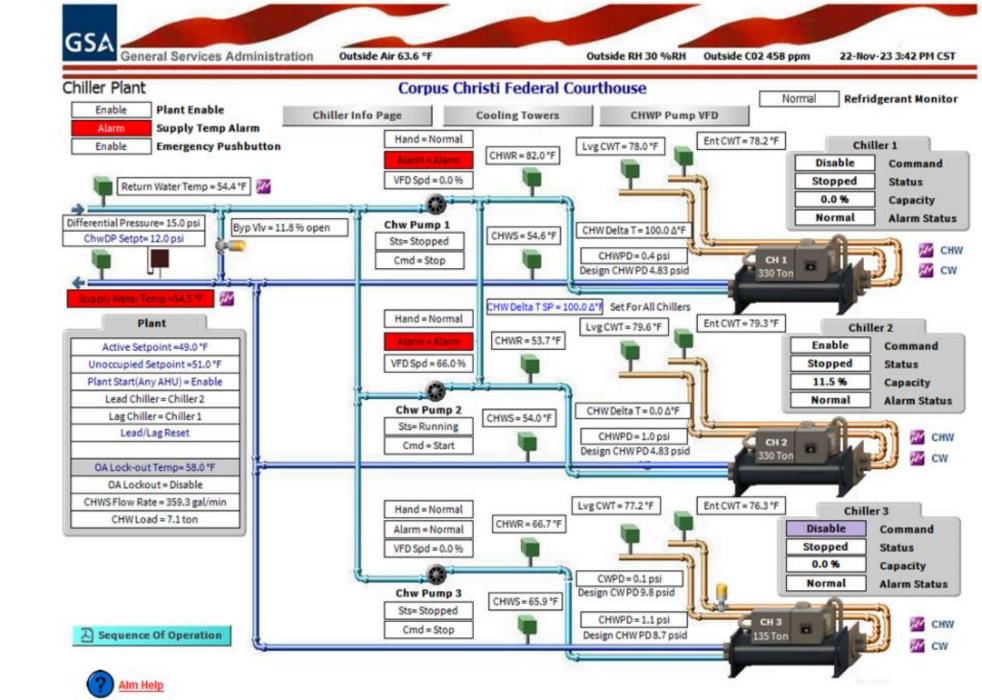
50M

4M











GSA

**General Services Administration** 

Outside Air 64.0 °F

Outside RH 30 %RH Outside CO2 458 ppm

22-Nov-23 3:44 PM CST

### Back 4

### Chiller 1

Chilled Water Supply Temp =	54.57*
Chilled Water Return Temp=	82.04°
Evaporator Refrigerant Temp =	52.11°
Evaporator Pressure =	62.50 p
Discharge Refrigerant Temp =	76.57 °
Compressor Status=	Stop
Evaporator Water Flow=	No Flo
System Alarm=	Norma
Chiled Water DP =	0.4 ∆ps
Condenser Water Supply Temp =	78.0 °F
Condenser Water Return Temp=	78.2 °F
Condenser Refrigerant Temp=	52.14°
Condenser Pressure =	62.53 p
Run Load Amps=	0.00 A
Condenser Water Flow =	Flow
System Mode =	Off
Condenser Water DP =	0.0 ps
Chiller Capacity =	0.00 %
Chiller Comp Oil Pressure =	62,47 p
Emergency Stop =	Off

54.57 *F	
82.04 °F	
52.11 °F	
2.50 psi	
76.57 °F	
Stop	
No Flow	
Normal	
0.4∆psi	
78.0 °F	
78.2 °F	
52.14 °F	
i2.53 psi	
0.00 A	
Flow	
Off	
0.0 psi	
0.00 %	
2.47 psi	

Ch Ch Evapo Disc Conder Conder Cond

0		6.	
	41	 ler	

55.40 °F

55.50 °F

54.20 °F

49.90 107.0°F

Stop

Yes Normal 1.1∆psi

80.00 \*F

79.60 °F

79.60 °F

84.60 23,40 On Auto 50.1 psi

nilled Water Supply Temp=	
illed Water Return Temp=	
orator Refrigerant Temp=	
Evaporator Pressure =	
charge Refrigerant Temp=	
Compressor Status =	
Evaporator Water Flow=	
System Alarm=	
Chilled Water DP =	
nser Water Supply Temp=	
nser Water Return Temp=	
denser Refrigerant Temp=	
Condenser Pressure =	
Run Load Amps=	
Condenser Water Flow=	
System Mode =	
Condenser Water DP =	

Chiller 3	
Chilled Water Supply Temp=	65.9 °F
Chilled Water Return Temp=	66.7 °F
Active Supply Setpoint=	48.9 °F
Chilled Water Pump Output=	Stop
Chilled Water Flow=	false
Condenser Water Pump Output=	Stop
Condenser Water Flow=	Flow
Chiller Run Mode =	chlrOff
Chilled Water DP =	1.1∆psi
Condenser Water Supply Temp=	77.2 *F
Condenser Water Return Temp=	76.3 °F
Actual Capactiy=	0.0 %
Capacity Limit=	100.0 %
Run Enabled=	Run
Chiller in Alarm=	Normal
System Mode =	false
Chiller Operation Mode =	hvacCool
Condenser Water DP =	0.1 psi

Chiller 7



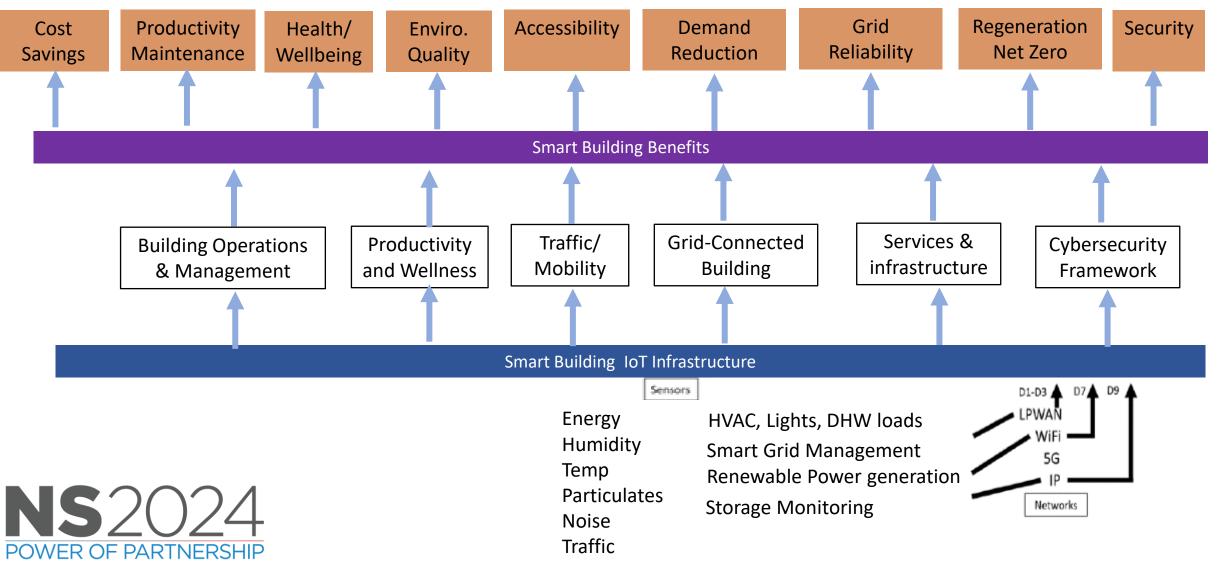
OA Damper Overrides

**Corpus Christi Federal Courthouse** 

	Master				Buile	ling
	OA Damper Over	ride Inactive	Emergency Ov	/erride	-0.03 in/wc	Static
AHU	Override Enable	% Override Open SP	Damp Emergency <u>A</u> u	ito	AF	MS
AHU R-1	Auto	20.0 %	20.0 %	Í	1155 cfm	AHU R1
AHU R-2	Auto	20.0 %	10.0 %		0 cfm	AHU R2
AHU R-3	Auto	20.0 %	100.0 %		2037 cfm	AHU R3
AHU R-4	Auto	30.0 %	10.0 %		0 cfm	AHU R4
			400.0 %		866 cfm	AHU R5
AHU R-5	Auto	20.0 %	100.0 %		0 cfm	AHU R6
AHU R-6	Auto	30.0 %	100.0 %		7146 cfm	AHU R7
AHU R-7	Auto	30.0 %	20.0 %		1813 cfm	AHU R8
AHU R-8	Auto	30.0 %	100.0 %		1565 cfm	AHU R9
AHU R-9	Auto	30.0 %	100.0 %		1647 cfm	AHU R10
ANU K-9	Auto	30.0 %	100.0 %		508 cfm	AHU R11
AHU R-10	Auto	30.0 %	100.0 %			
AHU R-11	Auto	30.0 %	10.0 %			



## SMART BUILDING H-KPI'S PUTTING IT ALL TOGETHER



# **FUTURE SMART BUILDING OPPORTUNITIES**

- More equipment is being built with Microprocessors
  - Video Surveillance (Cameras)
  - Door Access
  - Hoteling Reservation of office spaces, equipment
  - Janitorial Equipment waste baskets, soap dispensers, etc.
  - Appliances
- 5G will provide more options
  - WIFI internal to the buildings
  - Smart phone BAS applications
  - Increased occupant interactions
  - Digital twins live in comparison
  - Sustainability Electrification Visualization Battery Management





# **Questions & Answers**



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